

## Morris County

8/31/2020

### Background Statistics<sup>1</sup>

Number of farms: 430

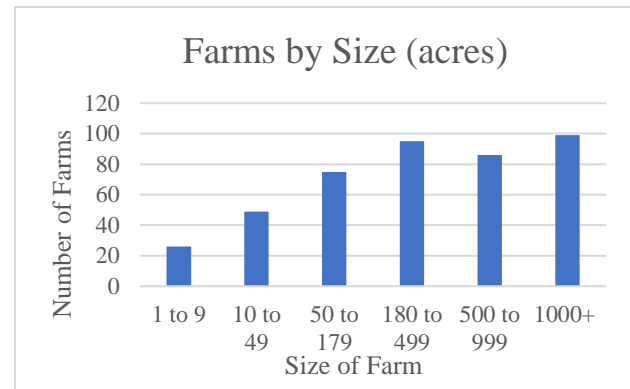
Average size: 952 acres

Land in farms: 409,269 acres

Average value of products sold per farm: \$322,361

Average net cash farm income per farm: \$56,135

1: Data from USDA 2017 Census of Agriculture



## Estimated Economic Contribution of Agriculture and Agriculture Related Sectors to the Morris County Economy

### Methodology

The estimated economic contribution of agriculture and agriculture related sectors was computed using the most recent IMPLAN data available (2018) adjusted for 2020. The IMPLAN modeling system was used to calculate the results of this analysis. The IMPLAN model was constructed so that double counting was avoided. For this report, 21 of the 71 agriculture and agriculture related sectors in Kansas were identified and analyzed to determine their overall contribution to the Morris County economy.

### Results

These 21 sectors have a total direct output of approximately **\$160.0 million** and account for **659 jobs** in Morris County. Running the model for all 21 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Morris County Economy					
Contribution Type	Employment	% Employment	Total Value Added	% of Gross Regional Product	Output
Direct Effect	659	22%	\$34,800,000	19%	\$160,000,000
Indirect Effect	163	5%	\$8,000,000	4%	\$25,700,000
Induced Effect	92	3%	\$6,000,000	3%	\$12,100,000
<b>Total Effect</b>	<b>914</b>	<b>30%</b>	<b>\$48,800,000</b>	<b>27%</b>	<b>\$197,800,000</b>

**NOTE:** Individual effects may not equal the total effect due to rounding.

As shown in the above table, agriculture, food, and food processing sectors support a total of **914 jobs**, or **30%** of the entire workforce in the county. The total final sales of all products in these sectors is approximately **\$197.8 million**.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of Gross Regional Product (GRP). Total value added by the 21 agriculture, food, and food processing sectors is approximately **\$48.8 million**, or **27%** of the GRP.

## Top Ten Sectors by Employment

Out of the agriculture and agriculture related sectors, beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming is the top employer with **335 jobs**. This table also illustrates the top ten sectors by total employment, including direct, indirect, and induced effects in Morris County.

Sector	Total Employment
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	335
Support activities for agriculture and forestry	156
All other crop farming	65
Other real estate	47
Dairy cattle and milk production	34
Wholesale - Other nondurable goods merchant wholesalers	33
Grain farming	33
Full-service restaurants	16
Landscape and horticultural services	15
Wholesale - Wholesale electronic markets and agents and brokers	12

## Top Ten Sectors by Output

This table shows how much revenue is generated in other sectors by having a strong agriculture industry, including direct, indirect, and induced effects. The beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector is the top contributor, with approximately **\$87.7 million** to the Morris County economy.

Sector	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$87,700,000
Dairy cattle and milk production	\$26,100,000
Grain farming	\$16,600,000
Oilseed farming	\$16,200,000
Wholesale - Other nondurable goods merchant wholesalers	\$6,800,000
Other real estate	\$6,600,000
Support activities for agriculture and forestry	\$5,800,000
All other crop farming	\$4,200,000
Owner-occupied dwellings	\$3,300,000
Monetary authorities and depository credit intermediation	\$1,900,000

## All Direct Sectors

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Morris County economy. IMPLAN sectors are assigned based on North American Industry Classification System (NAICS) codes. Generally, this analysis includes three categories; production, manufacturing/processing, and services. Note that this analysis does not include wholesale or retail sales of final products, or ethanol production.

Sector	Total Output	Total Employment
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$87,697,552.49	334.54
Dairy cattle and milk production	\$26,111,753.81	33.86
Grain farming	\$16,596,710.51	33.25
Oilseed farming	\$16,192,876.00	7.80
Support activities for agriculture and forestry	\$5,842,506.67	155.82
All other crop farming	\$4,225,754.13	65.06
Bread and bakery product, except frozen, manufacturing	\$724,197.32	4.92
Landscape and horticultural services	\$587,958.89	15.07
Other animal food manufacturing	\$438,337.19	0.44
Greenhouse, nursery, and floriculture production	\$375,044.21	1.94
Poultry and egg production	\$251,846.44	0.21
Animal production, except cattle and poultry and eggs	\$193,704.89	0.80
Veterinary services	\$173,714.51	2.37
Breweries	\$162,439.02	0.48
Other snack food manufacturing	\$124,814.67	0.26
Frozen cakes and other pastries manufacturing	\$115,245.34	1.31
Roasted nuts and peanut butter manufacturing	\$100,042.34	0.26
Commercial logging	\$20,264.30	0.26
Fruit farming	\$18,933.69	0.09
Forestry, forest products, and timber tract production	\$14,960.50	0.25
Tree nut farming	\$286.75	0.00

The following terms are used throughout the results shown in this report:

- **Direct effect:** the contribution from agricultural and food products
- **Indirect effect:** the contribution from farms and agricultural businesses purchasing inputs from supporting industries within the state
- **Induced effect:** the contribution from employees of farms, agricultural businesses, and supporting industries spending their wages on goods and services within the state
- **Value added** = labor income + indirect business taxes + other property type income
- **Gross Regional Product** = final demand of households + government expenditures + capital + exports – imports – institutional sales
- **Output** = intermediate inputs + value added
- **Employment:** full-time/part-time annual average i.e., 1 job lasting 12 months = 2 jobs lasting 6 months each = 3 jobs lasting 4 months each. A job is neither full-time nor part-time.
- Due to confidentiality policies that exist within several agencies from which IMPLAN collects their data, some sectors in some regions may not have all data available.

For more information, contact the Division of Agricultural Marketing, Advocacy and Outreach Agency Economist  
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